

Sullivan Financial, LLC

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A ("Brochure"), as these sections of the Brochure contain important details about Sullivan Financial, LLC advisory services and fees. Fees are negotiable. The fees below will only apply to you when you request the services listed.

| Fees Charged by Investment Adviser | Fee Amount | Frequency Fee is Charged | Services |
|--|-----------------|--|--------------------------------------|
| Assets Under Management Fee | 0.25% - 1.25% | Quarterly in advance | Investment advice |
| Hourly Fee | \$250 - \$500 | Quarterly in advance or due upon completion | Financial planning and/or consulting |
| Subscription Fee | 0 | | |
| Fixed Fee | \$2500 - \$5000 | Quarterly in advance or Initial upfront deposit with remainder due upon completion | Financial planning |
| Commissions to the Adviser | n/a | n/a | n/a |
| Performance-based Fee | n/a | n/a | n/a |
| Other: Selection of Other Adviser Fees | n/a | n/a | n/a |
| Fees Charged by Third Parties | Fee Amount | Frequency Fee is Charged | Services |
| Third Party Money Manager | 0.15% - 0.35% | Quarterly in advance | Portfolio management |
| Robo-Adviser Fee | n/a | n/a | n/a |
| Talk with your Adviser about fees and costs applicable to you | | | |

Additional fees and costs to discuss with your Adviser

| Additional Fees/Cost | Yes/No | Paid To |
|-----------------------------------|--------|--|
| Brokerage Fees | Yes | The custodian |
| Commissions | Yes | The custodian |
| Custodian Fees | Yes | The custodian |
| Mark-ups | Yes | The custodian |
| Mutual Fund/ETF Fees and Expenses | Yes | Expense ratio to mutual fund/ETF fund family |

Effective 11/30/2022